

DPL Financial Partners

DI Quote Request



DPL Financial Partners is an expert resource for registered investment advisors (RIAs) to access low-cost, Commission-Free insurance products from some of the nation's leading carriers. Client information will not be shared with third parties and will only be used to provide insurance product recommendations.

Please fill in the requested information. Return the completed form to life@dplfp.com.

Client Information

Name:

Date of Birth:

Gender: Male Female

Smoker: Yes No

Income:

Resident State:

Employment Information

Job Title:

General Duties:

Are you currently in a residency program? Yes* No *If yes, what year?

Disability Information

Elimination Period: 30 Days 60 Days 90 Days 180 Days 365 Days

Benefit Period: 2 Years 5 Years

To Age 65 To Age 67 To Age 70

Cost of Living Adjustment: 0% 3% 6%

Any existing coverage? Yes* No *If yes, fill out table below.

Existing Insurance Information

Insurance Company	Owner Name	Long Term?	Group or Individual Coverage?	Monthly Coverage Amount	Employee Paid	Employer Paid